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16^a Conferenza Logistica

*Zero emissioni, Zero carta e Zero incidenti:
le sfide della logistica chimica europea*

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Trasporti

Come la tecnologia può aiutarci a raggiungere il traguardo
How technology can help to pursue the goal

Obiettivo #Zero_Emission

Milano, 2 luglio 2019
Auditorium Federchimica
Via Giovanni da Procida 11

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Oltre un secolo fa...

More than one century ago...



How much the transport systems impact the use of energy?

- The transport field, whose role in the modern, post-industrial economies has nowadays become essential, is the only sector to be almost exclusively based upon **a sole primary source, i.e. oil**:

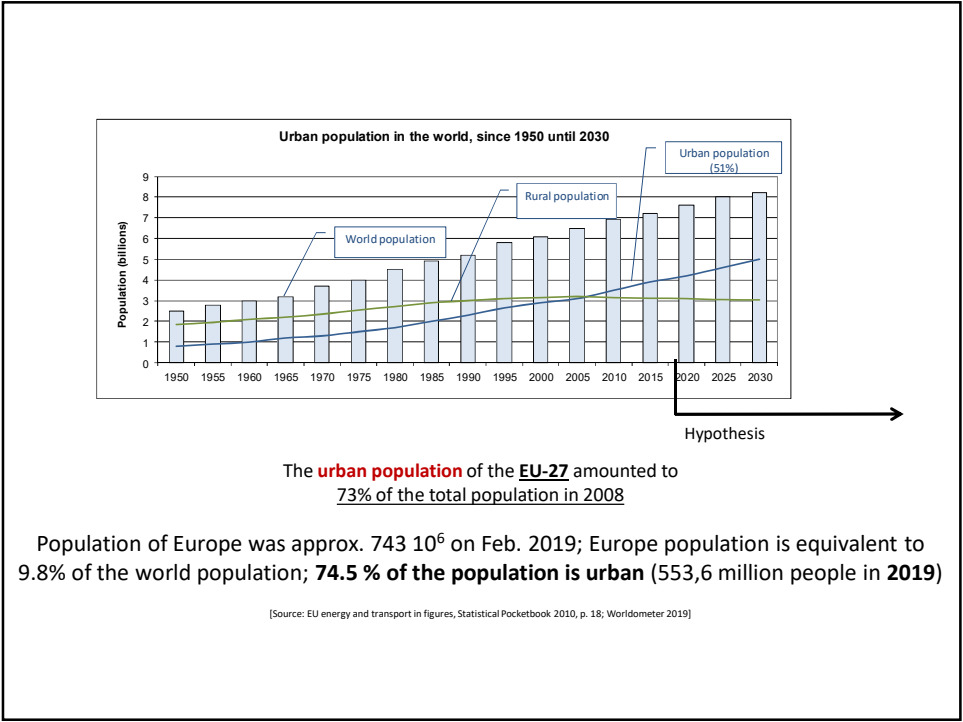
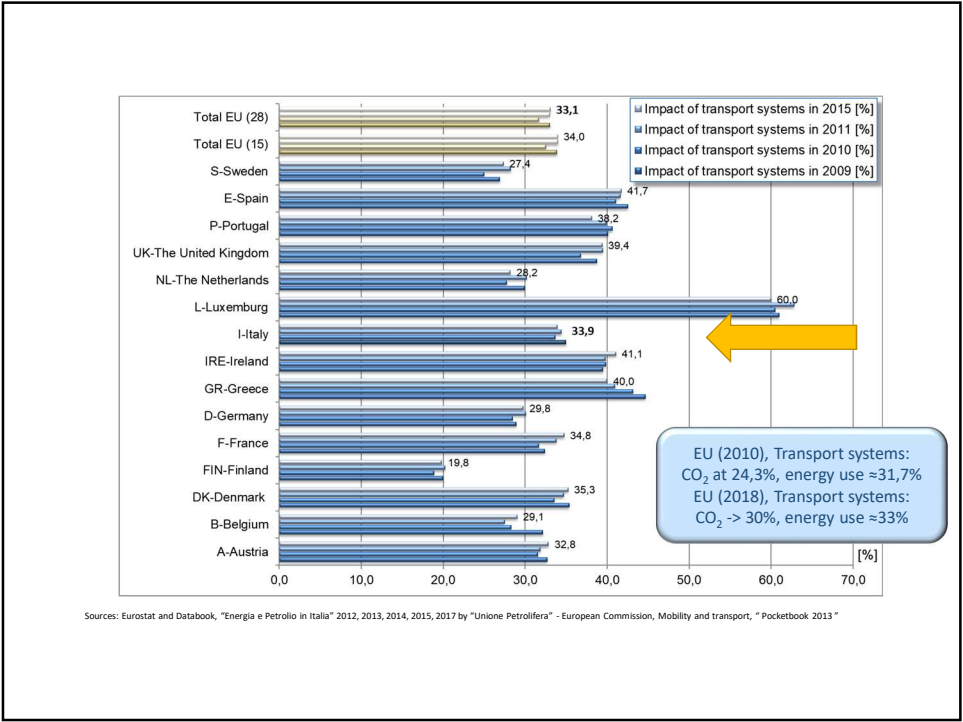
- indicatively, 96% in **Europe** in 2011, approx. **94%** in 2016/17;
- 93-94% in **North America** (2011) then **92%** (2016 and 2017).

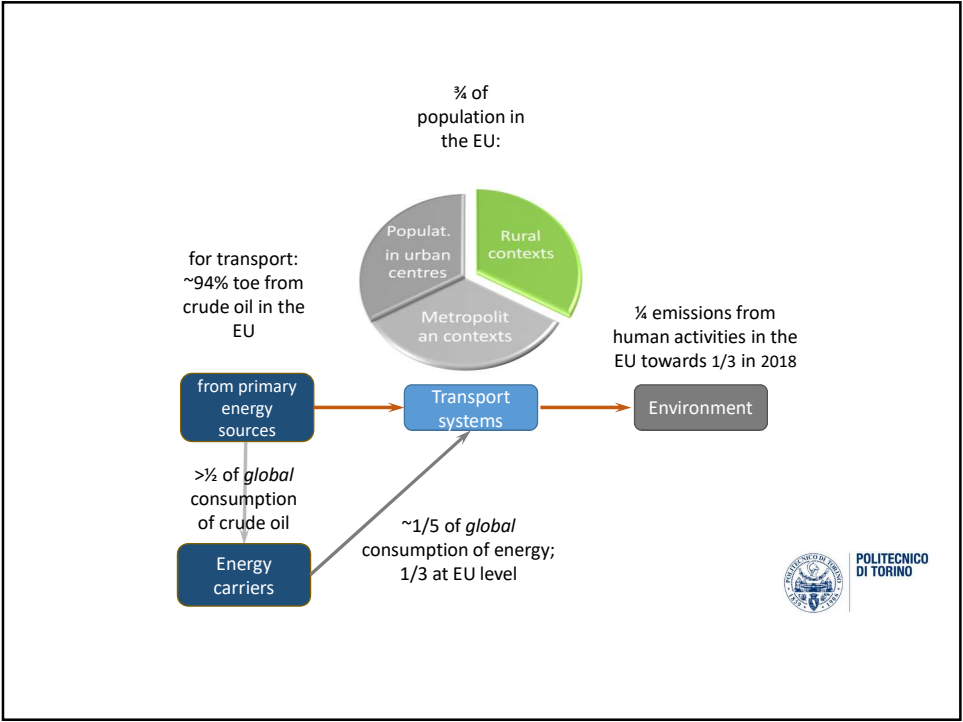
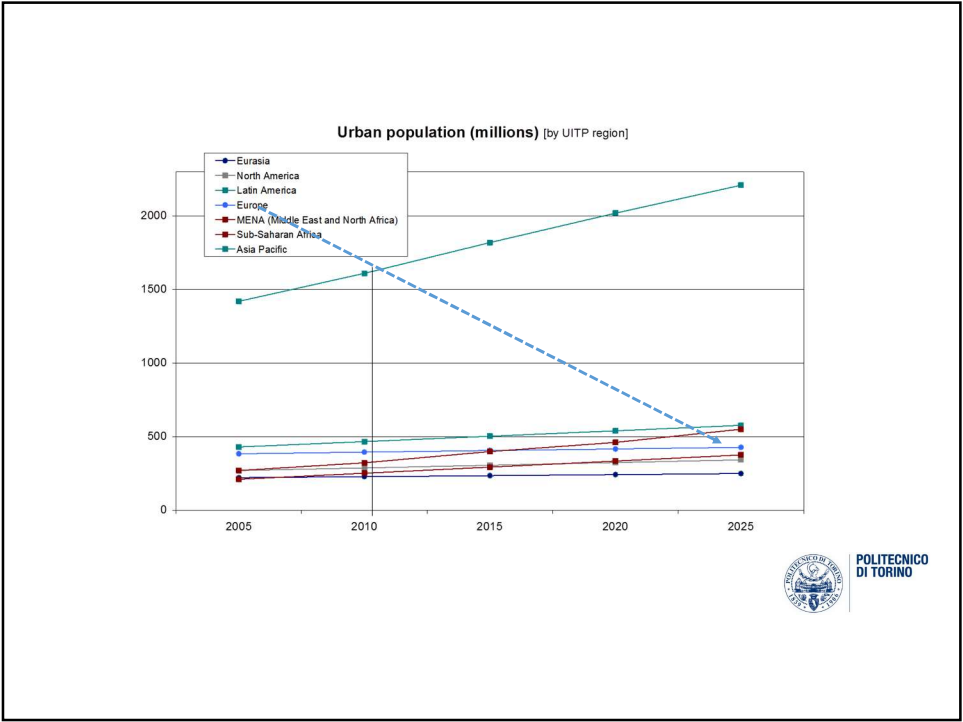
- The **other sectors**, on the other hand, are based upon a **mixed heterogeneity of energies**



- Transport accounted for **half of global oil consumption** until a few years ago; in 2017: **~55-60%**.
- The impact in **Europe** (EU-25 then 27) of the transport systems in the overall use of the energy consumed (**33% in 2011 and 2016/17 in toe**) is > by nearly 10% versus the world average (**20.42% in 2003, +1-4% in the following 10 years**), on the grounds of the greater **motorised average mobility** versus other continents (**individual, not motorised, mobility**).

[Source: EIA – Energy Information Administration, International Energy Outlook, June 2006; UP 2014 and 2017, Data book]







The transport field is mainly characterised by the use of vehicles with **distributed energy use**, with the exception – in general terms – of the transport systems operating on **fixed installations (rail, rope, metros, APM)**



Almost all these transport systems are based upon **oil derived fuel**, and the alternatives are featured by significant limits; the transport systems operating on fixed installations do not strictly depend on it (electrical lines supplied by power stations) and, according to a belief widespread in the literature, allow better use of energy.

EU-25						
Transport modes	1990	2004	2010	1990-2004 Variation (%)	2004-2010 Variation (%)	Share of the overall energy consumption, 2010 (%)
Road	227'957	290'013	299'700	27%	3.3%	82.6%
Railway	9'125	9'250	7'400	1%	-20%	2%
Air	28'378	47'420	49'800	67%	5%	13.7%
Inland navigation	6'578	5'047	5'900	-23%	+17%	1.7%

EU-25, **consumption of transport modalities** in

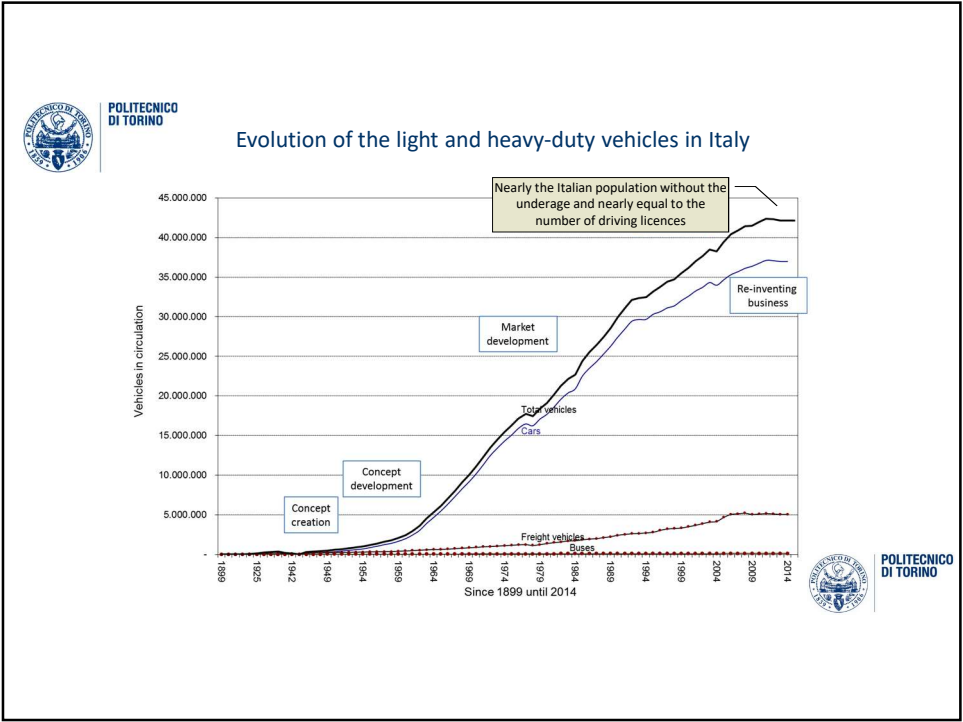
- 1990,
- 2004
- 2010, in ktoe

(EC, 2007 and EU Transport – Statistical Pocketbook 2012).

These numbers are not so recent but have been conservative in the last 10-15 years.

Consumption by transport modality in 1990, 2004 and 2010, in 1000 toe, tonne(s) of oil equivalent

[Source : Campbell, 2007 ; EU Transport – Statistical Pocketbook 2012]



How much the use of energy impacts the different transport modes?

- ☒ Road transport ●
- ☐ Rail transport and other transport installations
- ☐ (Air transport)
- ☐ (Maritime transport and by inland waterways)

Cost structures are becoming increasingly similar throughout the **road haulage sector**. The relative importance of the two main cost drivers (labour and fuel costs) has now reached comparable levels throughout the EU. [...] The variations of costs related to fuel range from 24% to 38% of total costs.

[Report from the Commission to the European Parliament and the Council on the State of the Union Road Transport Market, Brussels, 14.4.2014, COM(2014) 222 final]

Impact on the running cost of energy consumption in railways



- ➡ ~ 4-5%, indicatively, for the **Italian railways**, on the overall running cost, according to some recent data [current unofficial data]
- ➡ ~ 11% for ATM in Milan, taken as an example, as energy cost on the 2009 budget, approximately 50% (**5.3%**) for rail systems and subway in the specific case [official data, 2009];
- ➡ ~6% as energy impact on the budget in case of the traction for the VAL **automated metro** in Turin, plus an equivalent value for other electric power supply means [indicative data, 2009].
- ➡ ~ 3.7% for Ferrovie Nord, energy for traction

EU WHITE PAPER

Roadmap to a Single European Transport Area
– Towards a competitive and resource
efficient transport system

Brussels, 28.3.2011 - COM(2011) 144 final

“17. The challenge is to break the transport system’s dependence on oil without sacrificing its efficiency and compromising mobility.”



European Regional Development Fund

Transport and emissions: general situation EU in various fields (not only transport systems)



CO₂

-40% of the 1990
levels by 2030



Renewables

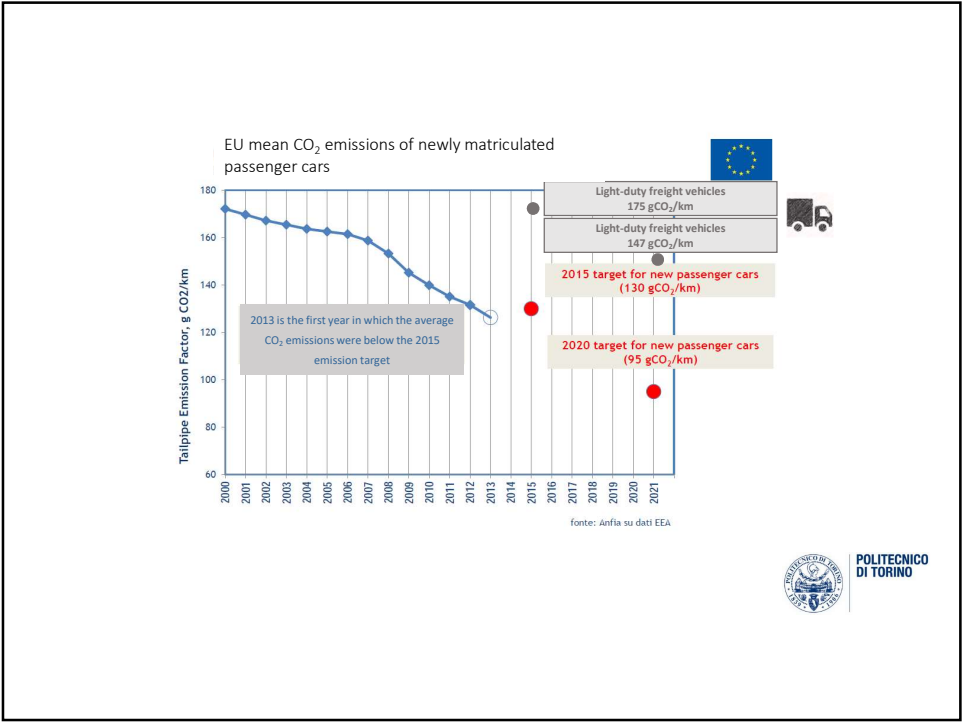
27% by 2030
(2014)
32% (2019)



Energy efficiency

27% by 2030
(2014)
32.5% (2019)

EU, 24.10.2014: constraining values at European level, indicative at national level;
substitute previous target 20-20-20



The Commission was already completing in June 2018 its agenda for a low-emission mobility system by putting forward **the first ever CO₂ emissions standards for heavy-duty vehicles**, approved in 2019.

In 2025, average CO₂ emissions from new trucks will have to be 15% lower than in 2019. For 2030, an indicative reduction target of at least 30% compared to 2019 has been introduced.

These targets are consistent with the EU's commitments under the Paris Agreement and will allow transport companies – mostly SMEs – to make significant savings thanks to lower fuel consumption. To allow for further CO₂ reductions, the Commission is making it easier to design **more aerodynamic trucks** and is improving **labelling for tyres**. In addition, the Commission is putting forward a comprehensive **action plan for batteries** that will help create a competitive and sustainable battery "ecosystem" in Europe.

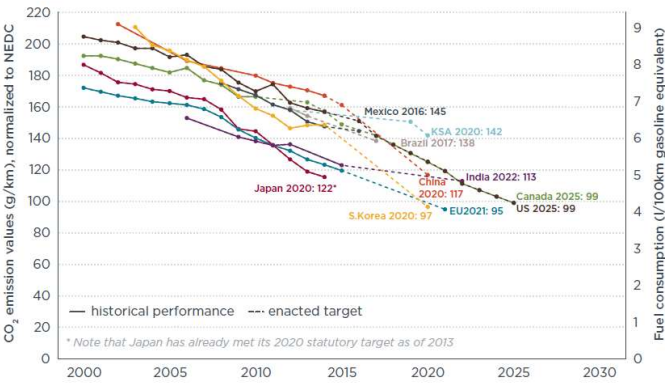
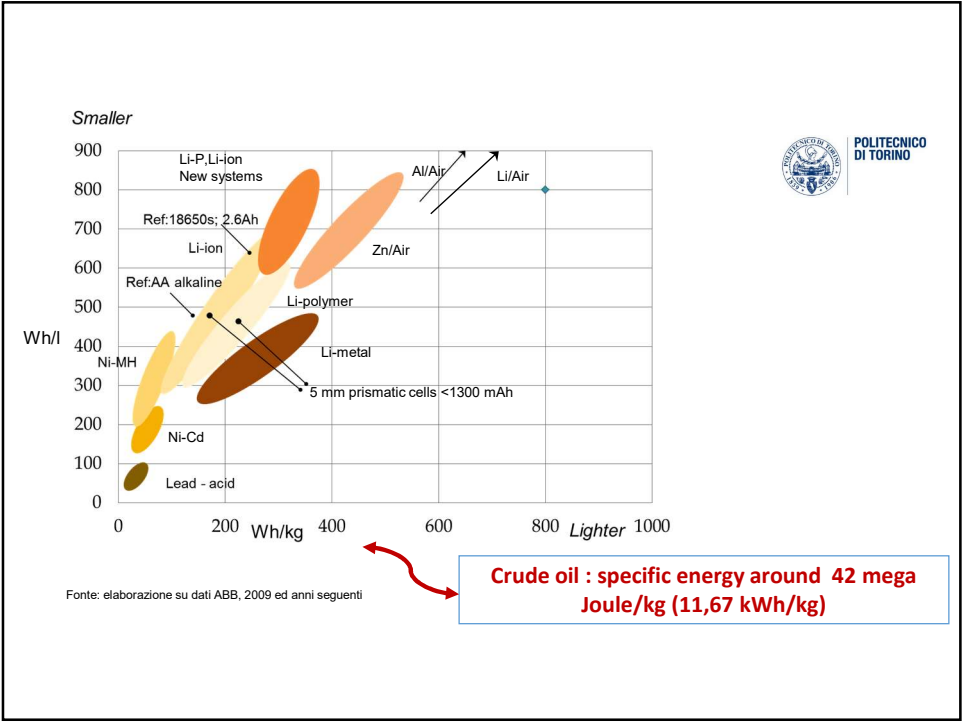
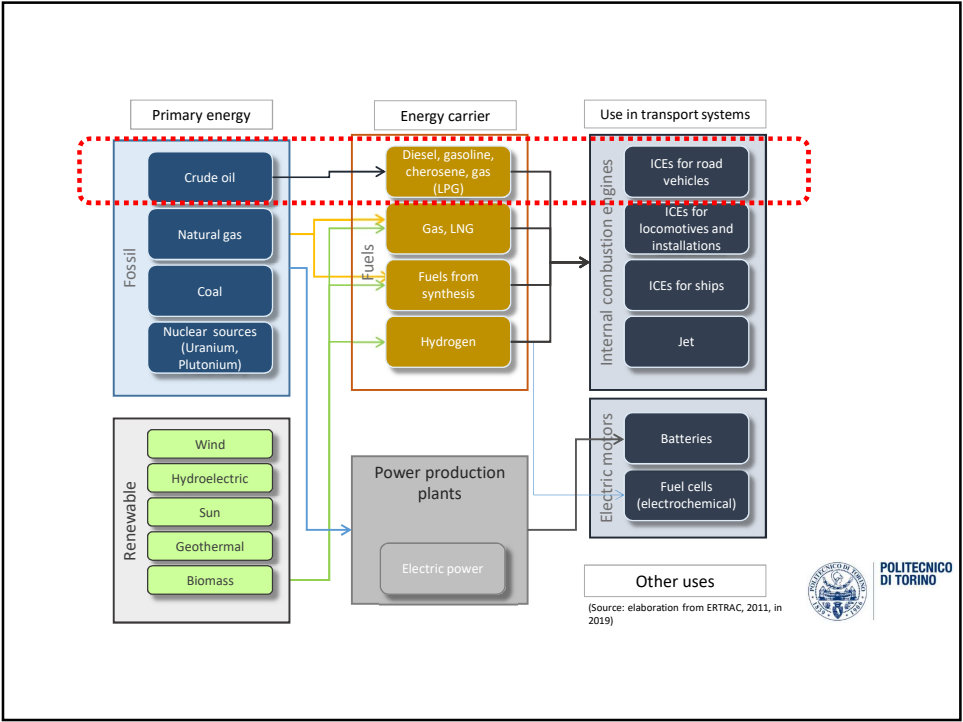


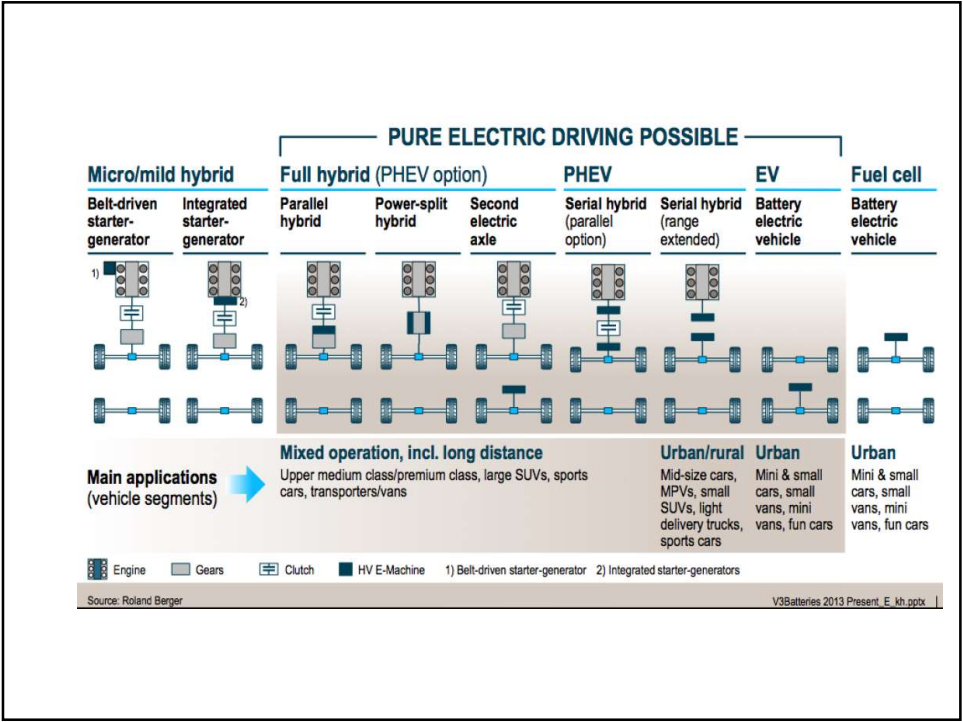
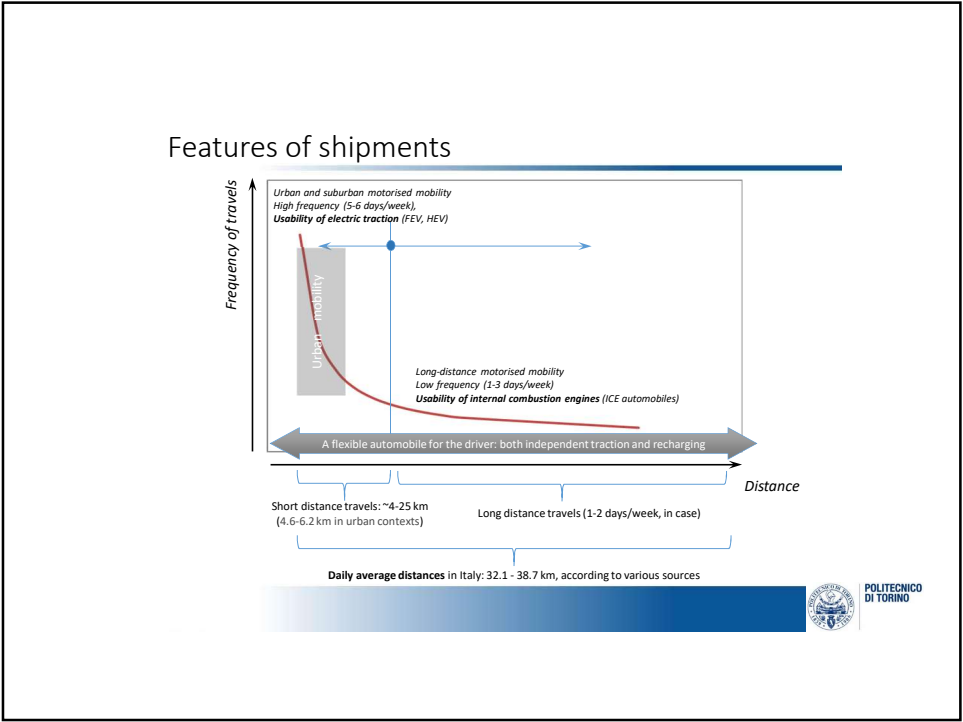
Figure 3. Comparison of global CO₂ regulations for new passenger cars.⁸



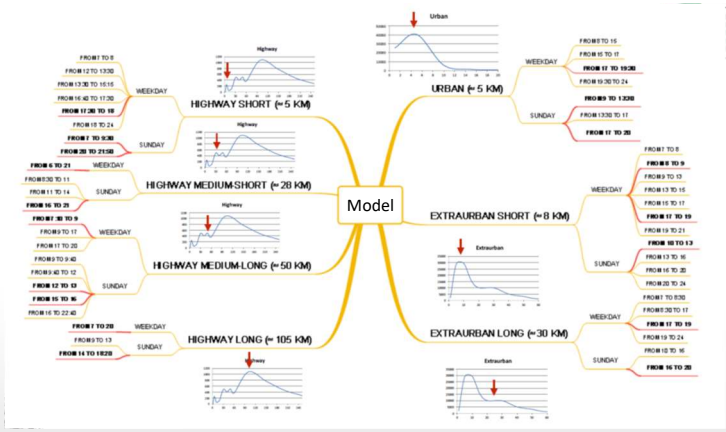
Pollutant	Concentration	Averaging period	Legal nature	Permitted exceedences each year
Fine particles (PM2.5)	25 µg/m ³	1 year	Target value entered into force 1.1.2010 Limit value entered into force 1.1.2015	n/a
Sulphur dioxide (SO ₂)	350 µg/m ³	1 hour	Limit value entered into force 1.1.2005	24
	125 µg/m ³	24 hours	Limit value entered into force 1.1.2005	3
	200 µg/m ³	1 hour	Limit value entered into force 1.1.2010	18
Nitrogen dioxide (NO ₂)	40 µg/m ³	1 year	Limit value entered into force 1.1.2010*	n/a
	50 µg/m ³	24 hours	Limit value entered into force 1.1.2005**	35
PM10	40 µg/m ³	1 year	Limit value entered into force 1.1.2005**	n/a
	50 µg/m ³	24 hours	Limit value entered into force 1.1.2005**	n/a
Lead (Pb)	0.5 µg/m ³	1 year	Limit value entered into force 1.1.2005 (or 1.1.2010 in the immediate vicinity of specific, notified industrial sources; a 1.0 µg/m ³ limit value applied from 1.1.2005 to 31.12.2009)	n/a
Carbon monoxide (CO)	10 mg/m ³	Max. daily 8 h mean	Limit value entered into force 1.1.2005	n/a
Benzene	5 µg/m ³	1 year	Limit value entered into force 1.1.2010**	n/a
Ozone	120 µg/m ³	Max. daily 8 hour mean	Target value entered into force 1.1.2010	25 days averaged over 3 years
Arsenic (As)	6 ng/m ³	1 year	Target value entered into force 31.12.2012	n/a
Cadmium (Cd)	5 ng/m ³	1 year	Target value entered into force 31.12.2012	n/a
Nickel (Ni)	20 ng/m ³	1 year	Target value entered into force 31.12.2012	n/a
Polycyclic Aromatic Hydrocarbons	1 ng/m ³ (expressed as concentr. of Benzo(a)pyrene)	1 year	Target value entered into force 31.12.2012	n/a

B. Dalla Chiara, Politecnico di Torino - DIATI- Transport Engineering, July 2019



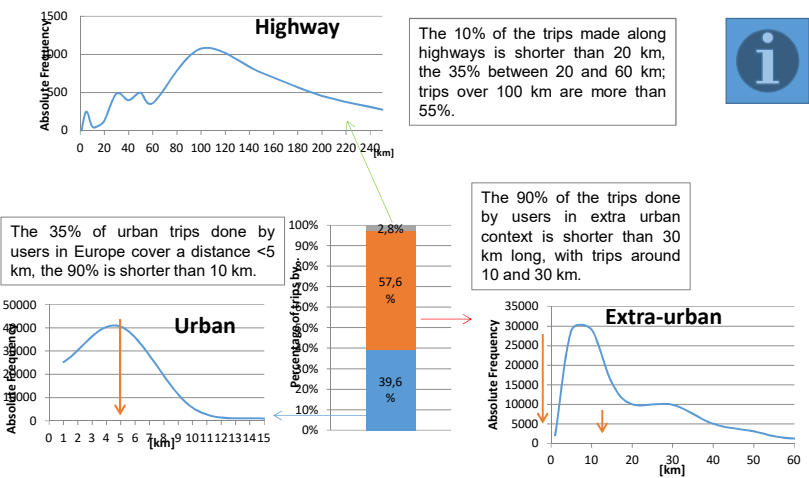


Data analysis: dendrogram scheme



Journey length frequency [FCA]

<https://www.sciencedirect.com/science/article/pii/S0967070X17305243>

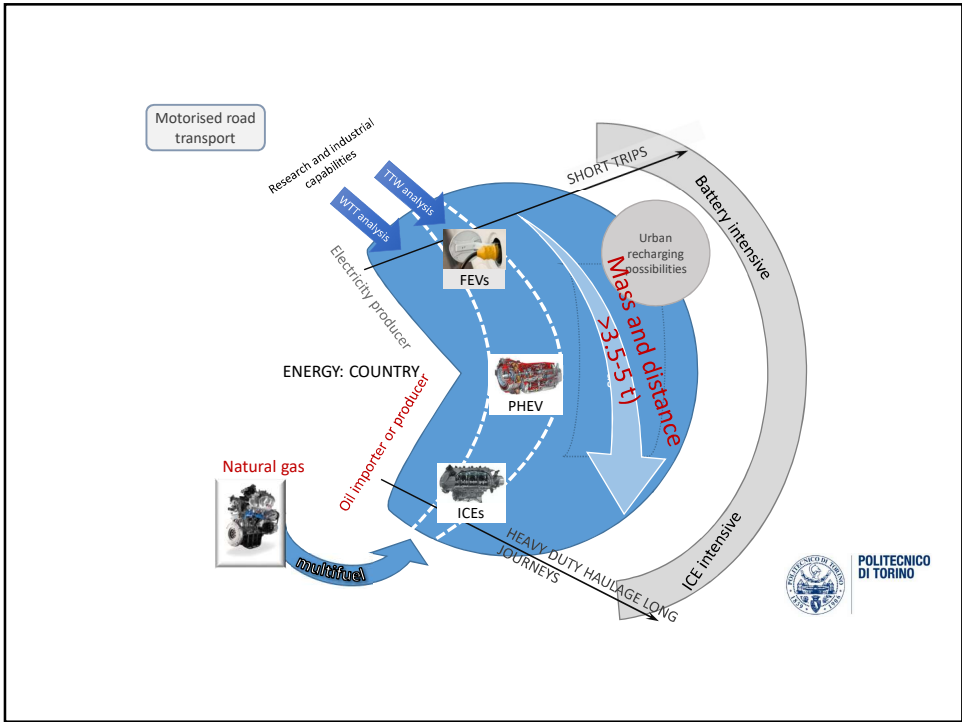


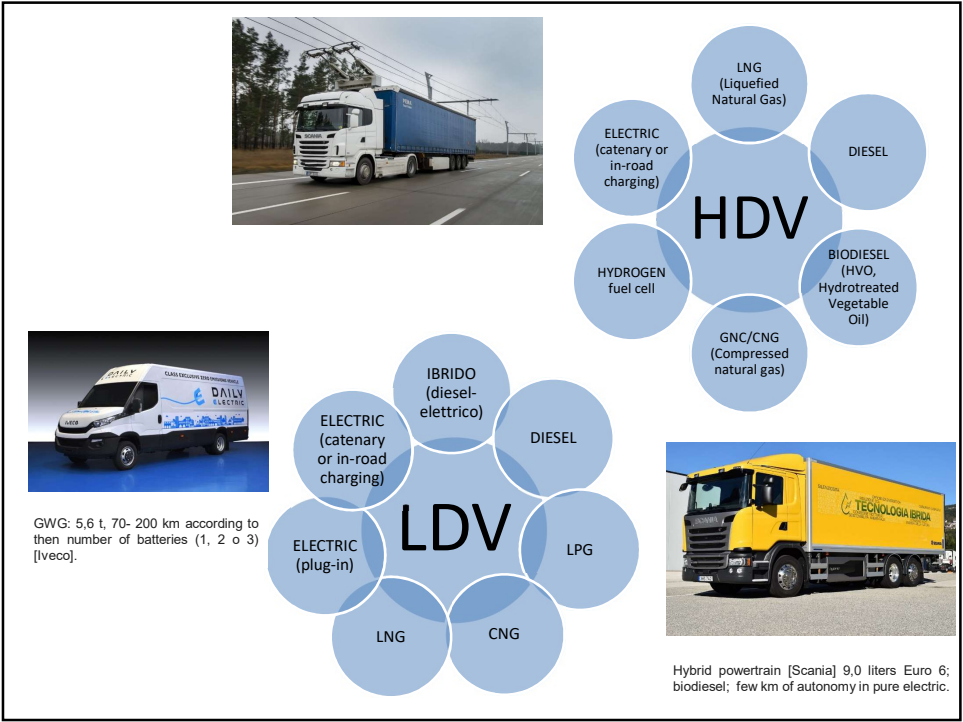
The **Well to Tank (WTT)** evaluation accounts for the *energy expended and the associated GHG emitted in the steps required to deliver the finished fuel into the on-board tank of a vehicle*. It also considers the potential availability of the fuels, through their individual pathways and associated costs.

The **Tank to Wheels (TTW)** evaluation accounts for the *energy expended and the associated GHG emitted by the vehicle/fuel combinations*. It also includes an assessment of the expected relative retail prices of the various vehicle configurations.

We refer to the **Well to Wheels (WTW)** integration, giving a global assessment of the energy required and the GHG emitted per km driven on the fuel/vehicle combinations considered.

$$WTW \left[\frac{MJ_t}{km} \right] = WTT \left[\frac{MJ_t}{MJ_f} \right] \cdot TTW \left[\frac{MJ_f}{km} \right]$$





The case of Norway

The “zero emissions incentives” have included:

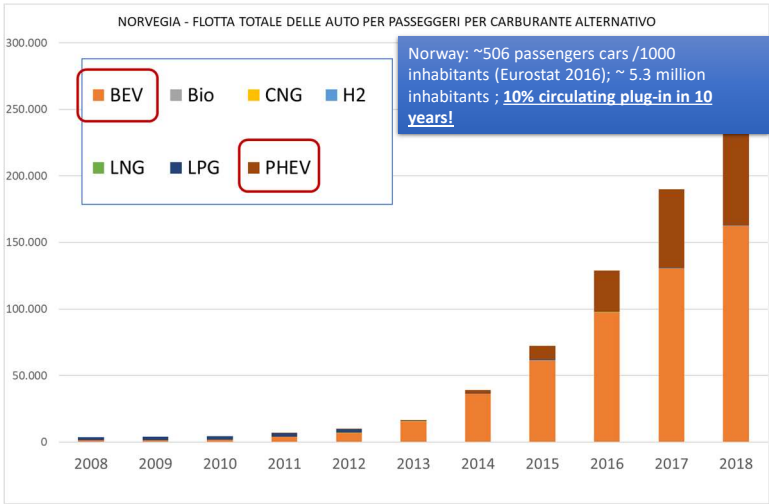
- a) No **purchase/import taxes** (1990-)
- b) Exemption from 25% **VAT** on purchase (2001-)
- c) No annual **road tax** (1996-)
- d) No charges on **toll roads or ferries** (1997- 2017).
- e) Charges were introduced on ferries with upper limit of maximum 50% of full price (2018-)
- f) Charges on toll roads were introduced with upper limit of maximum 50% of full price (2019)
- g) Free **municipal parking** (1999- 2017)
- h) Parking fee for EVs was introduced locally with an upper limit of maximum 50% of full price (2018-)
- i) Access to bus lanes (2005-).
- j) New rules allow local authorities to limit the access to only include EVs that carry one or more passengers (2016)
- k) 50 % reduced company car tax (2000-2018).
- l) Company car tax reduction was lowered to 40% (2018-)
- m) Exemption from 25% VAT on leasing (2015)
- n) Fiscal compensation for scrapping of fossil vans when converting to a zero emission van (2018)
- o) Allowing holders of driver license class B to drive electric vans class C1 (light lorries) up to 2450 kg (2019)

The current Government has decided to **keep the incentives for zero emission cars until the end of 2021**. The VAT exemption for zero emission cars in Norway has been approved by EFTA Surveillance Authority (ESA) until the end of 2020. After 2021 the incentives will be revised and adjusted parallel with the market development.

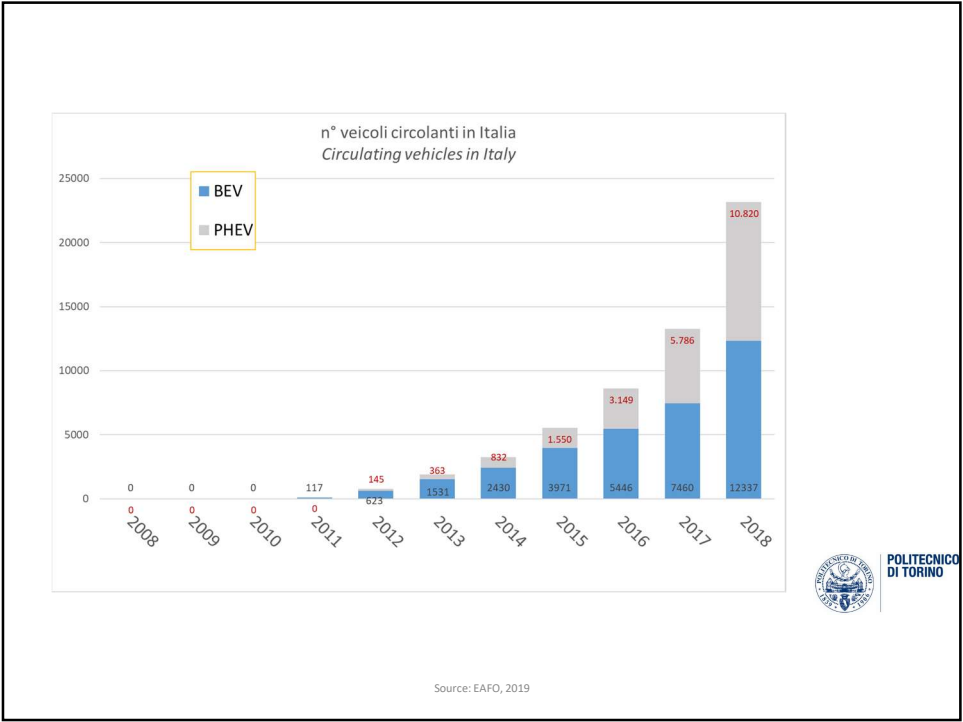
European Regional Development Fund



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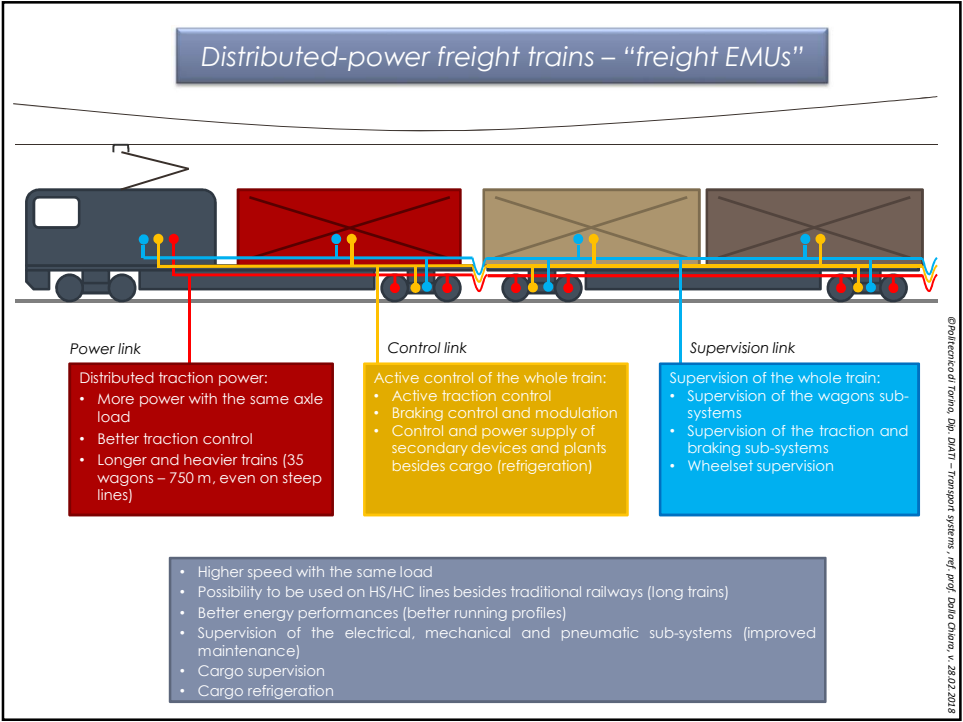
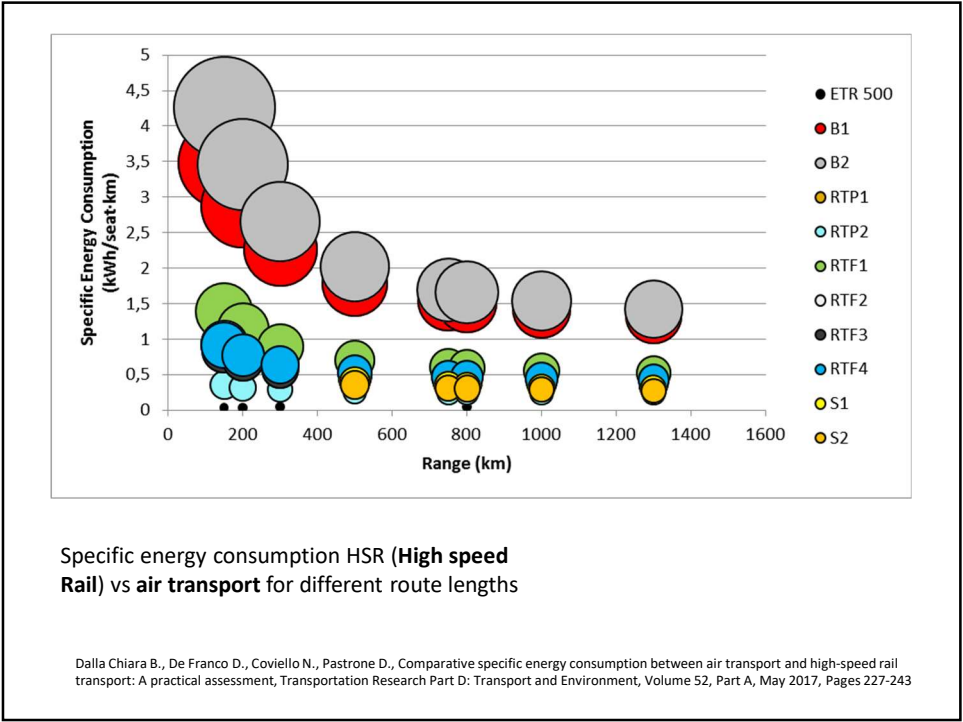


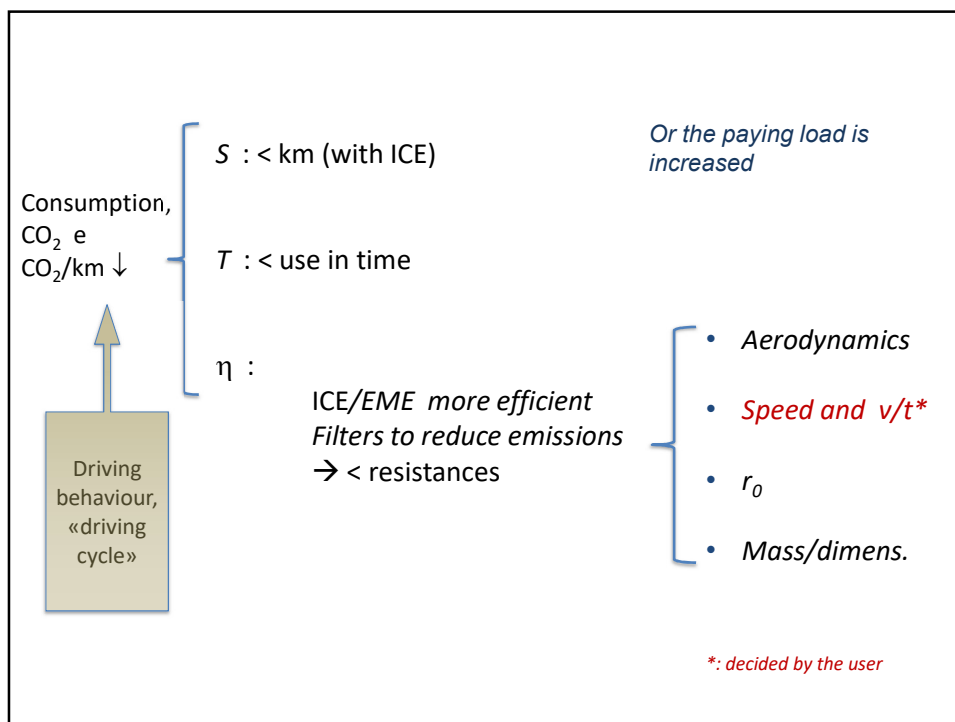
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Years	Net substitution rate (ricambio auto al netto delle vendite)
1994	
1995	3,72%
1996	5,17%
1997	6,98%
1998	5,68%
1999	5,31%
2000	5,87%
2001	5,41%
2002	5,48%
2003	4,88%
2004	7,58%
2005	4,54%
2006	4,89%
2007	5,98%
2008	4,87%
2009	5,24%
2010	4,35%
2011	3,78%
2012	3,87%
2013	3,83%
2014	3,36%
2015	3,52%
2016	3,48%
2017	3,50%

The average value of the net **substitution rate** in the last ten years is **3,98%**, which brings to nearly **80% in 20 years**.





Conclusions

- “Zero emissions”:** feasible? No, globally; “yes” locally; pursuable through modal shift for local emissions
- Green powertrains, energy carriers**
- Green, connected HDV, with assisted guidance, then possibly autonomous** (now platooning, lev. 3)
- In urban context**
- On long distances** (White paper, 2011)
- Influence area of rail transport; new generation of freight trains?**



Energy efficiency, more independence from crude oil, ITS

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